

COVER SHEET

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S. E. C. Registration Number

S	A	N		M	I	G	U	E	L		G	L	O	B	A	L			
P	O	W	E	R		H	O	L	D	I	N	G	S		C	O	R	P	.

(Company's Full Name)

5	t	h		F	I	o	o	r	,		C	5		O	f	f	i	c	e
B	u	i	l	d	i	n	g		C	o	m	p	l	e	x	,			
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J	r	.		A	v	e	.	,		C	5		R	o	a	d	,		
B	o	.		U	g	o	n	g	,		P	a	s	i	g				
C	i	t	y		1	6	0	4	,		M	e	t	r	o	,			
M	a	n	i	l	a														

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
Contact Person

(02) 5317-1000
Company Telephone Number

1	2
Month	Day

Fiscal Year

3	1
Month	Day

SEC Form 17-C

FORM TYPE

0	6
Month	Day

Annual Meeting

1st
Tues

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

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File Number

_____ LCU

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Document I. D.

_____ Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 21 May 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
4. SAN MIGUEL GLOBAL POWER HOLDINGS CORP.
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction of
incorporation
6. (SEC Use Only) Industry Classification Code:
7. 5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila Address of principal office
- Postal Code 1604
8. (02) 5317-1000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2024)
Common Shares	2,823,604,000
Consolidated Total Liabilities (in Thousands)	₱460,291,630

11. Indicate the item numbers reported herein: **Item 5**

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on 17 January 2024 relating to the Petition for Review on Certiorari filed by the Energy Regulatory Commission ("ERC") with the Supreme Court after the Court of Appeals, in its resolution dated 28 December 2023, denied the motions for reconsideration filed by the ERC and the National Association of Electricity Consumers for Reforms, Inc. and upheld the earlier decision of the Court of Appeals, dated 27 June 2023, the Corporation hereby reports that it received today, through Poblador Bautista and Reyes Law Offices, the counsel of record of South Premiere Power Corp. and San Miguel Energy Corporation (now named, Sual Power Inc.), a copy of the Resolution issued by the First Division of the Supreme Court, dated 03 April 2024, the relevant portion of which states:

"G.R. Nos. 271341 & 271983 (ENERGY REGULATORY COMMISSION, Petitioner v. SOUTH PREMIERE POWER CORPORATION [SPPC], SAN MIGUEL ENERGY CORPORATION [SMEC], MANILA ELECTRIC COMPANY [MERALCO], and NATIONAL ASSOCIATION OF ELECTRICITY CONSUMERS FOR REFORMS, INC. [NASECOR], Respondents).- Considering the allegations, issues, and arguments adduced in the Petition for Review on Certiorari of the Joint Decision and Resolution dated June 27, 2023 and December 28, 2023, respectively, of the Court of Appeals in CA-G.R. SP Nos. 176036 and 176037, the Court resolved to *DENY* the petition for failure of petitioner to sufficiently show that the Court of Appeals committed any reversible error in the challenged joint decision and resolution as to warrant the exercise of this Court's discretionary appellate jurisdiction."

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Corporation duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 21 May 2024.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer